

DAILY MARKET SUMMARY

| Inflation Rate | MPR | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 24.48% | 27.50% | 1,496.00 | \$78.62 |

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH**, leading to a **0.07%** decline in the **All-Share Index**. This resulted in a year-to-date return of **5.41%**. Consequently, the market capitalization settled at **N67.61trn**.

The market movers were the stocks of **GUINEAINS, OANDO, ZENITHBANK, DANGSUGAR** and **FIDELITYBK** etc.

Market Breadth which is the measure of investors' sentiment was **0.78x** compared to the previous day's market breadth of **1.39x**

| STATISTICS | Today | Previous | % change | NGX RETURN HISTORY | | |
|-----------------------|------------|------------|-----------|--------------------|---|--------|
| NGX-ASI | 108,497.40 | 108,568.50 | ↓ -0.07% | Day change | ↓ | -0.07% |
| Mkt Cap. (N'trn) | 67.61 | 67.66 | ↓ -0.07% | WTD Return | ↑ | 0.41% |
| Volume (million) | 315.72 | 421.26 | ↓ -25.05% | MTD Return | ↑ | 3.83% |
| Mkt Turnover (NGN'mn) | 8,361.60 | 8,424.71 | ↓ -0.75% | QTD Return | ↑ | 5.41% |
| Number of Deals | 13,345.00 | 13,269.00 | ↑ 0.57% | YTD Return | ↑ | 5.41% |

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **25**, chiefly led by stocks of **CHAMPION, DANGSUGAR** and **OMATEK** with **9.87%, 8.95%**, and **8.00%** gains each. Whereas, the number of decliners stood at **32** led by **IKEJAHOTEL, ACADEMY** and **TIP** with **7.56%, 7.33%**, and **6.98%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **ELLAHLAKES, FIDELITYBK** and **ARADEL**.

Transaction Volume for the day recorded **315.72 million**, compared to the previous day's volume of **421.26 million** trades valued at **₦ 8.36 billion** from the **13,345** deals executed. The number of stocks engaged at the end of today's trading session closed at **122**.

At the time of writing this report, **Brent Crude** was trading at **\$75.45/barrel**, **WTI** at **\$71.38/barrel**, **OPECBASKET** was trading at **\$78.19/barrel** while Gold was trading at **\$2,935.61/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **106.75** index points.

| Top Gainers | | | | Top Losers | | | |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols | Open (N) | Close (N) | % Change | Symbols | Open (N) | Close (N) | % Change |
| CHAMPION | 3.75 | 4.12 | 9.87% | IKEJAHOTEL | 11.90 | 11.00 | -7.56% |
| DANGSUGAR | 38.00 | 41.40 | 8.95% | ACADEMY | 3.00 | 2.78 | -7.33% |
| OMATEK | 0.75 | 0.81 | 8.00% | TIP | 4.30 | 4.00 | -6.98% |
| DAARCOMM | 0.63 | 0.68 | 7.94% | ROYALEX | 0.89 | 0.84 | -5.62% |
| DEAPCAP | 0.92 | 0.99 | 7.61% | NEIMETH | 3.34 | 3.16 | -5.39% |

| Top Volume | | | | Top Value | | | |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols | Open (N) | Close (N) | Volume | Symbols | Open (N) | Close (N) | Value |
| ELLAHLAKES | 3.21 | 3.21 | 40,469,322 | ARADEL | 515.60 | 515.60 | 1,198,770,493.00 |
| FIDELITYBK | 18.50 | 18.30 | 21,019,495 | ZENITHBANK | 49.95 | 49.40 | 990,320,500.70 |
| ZENITHBANK | 49.95 | 49.40 | 20,035,303 | UBA | 37.95 | 37.50 | 741,562,660.60 |
| UBA | 37.95 | 37.50 | 19,893,056 | OANDO | 62.05 | 59.00 | 566,718,776.20 |
| ACCESSCORP | 26.90 | 26.50 | 16,773,243 | WAPCO | 77.40 | 78.00 | 482,443,173.10 |

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